amsterdam economic board

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ams

FOa

2

connecting innovators

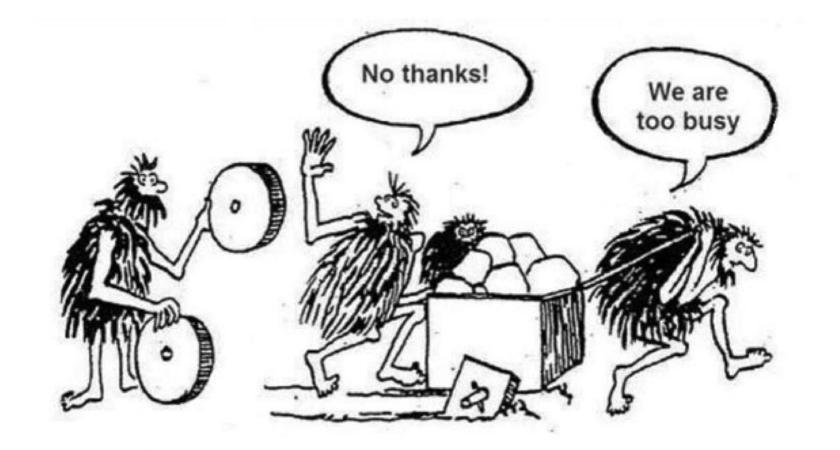
Strategy Health 2017



There is nothing more difficult to take in hand, more perilous to conduct, or more uncertain in its success, than to take the lead in the introduction of a new order of things. For the reformer has enemies in all those who profit by the old order, and only lukewarm defenders in all those who would profit by the new order, this lukewarmness arising partly from fear of their adversaries ... and partly from the incredulity of mankind, who do not truly believe in anything new until they have had actual experience of it.

On innovation – the twitter version





Health is in transition



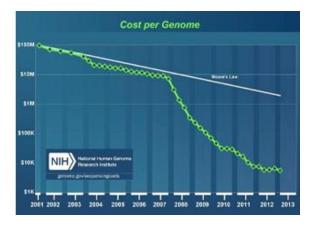






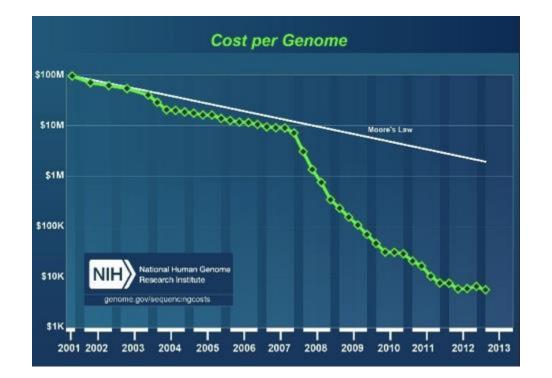






Health is in transition

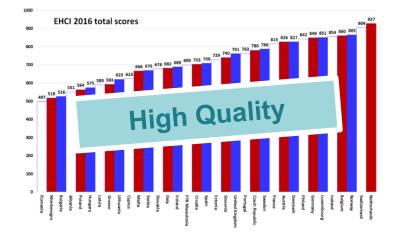




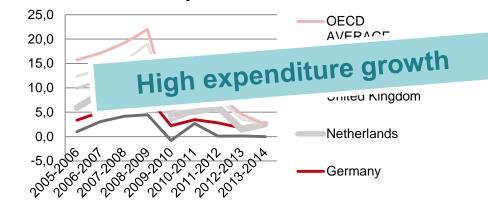


Where Dutch healthcare is good – and too expensive...





Growth in %/year

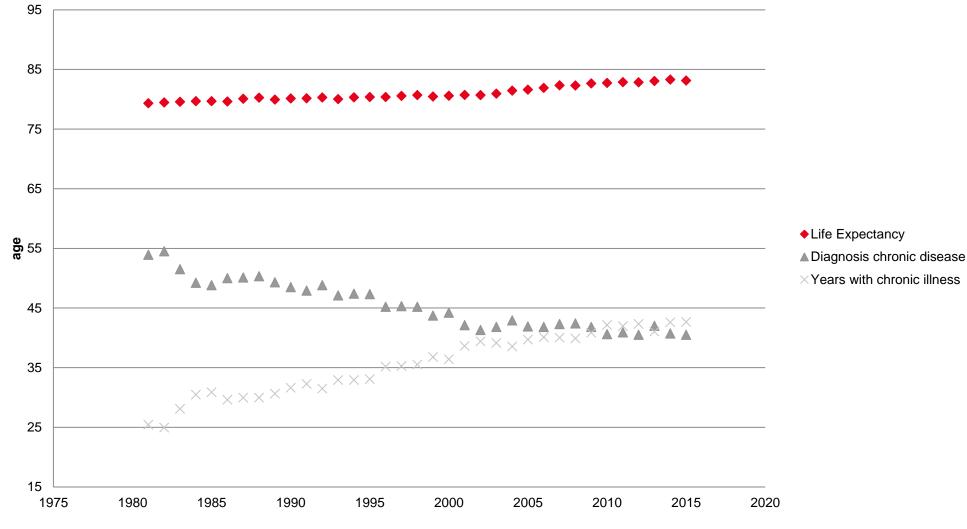


Expenditure in % GDP



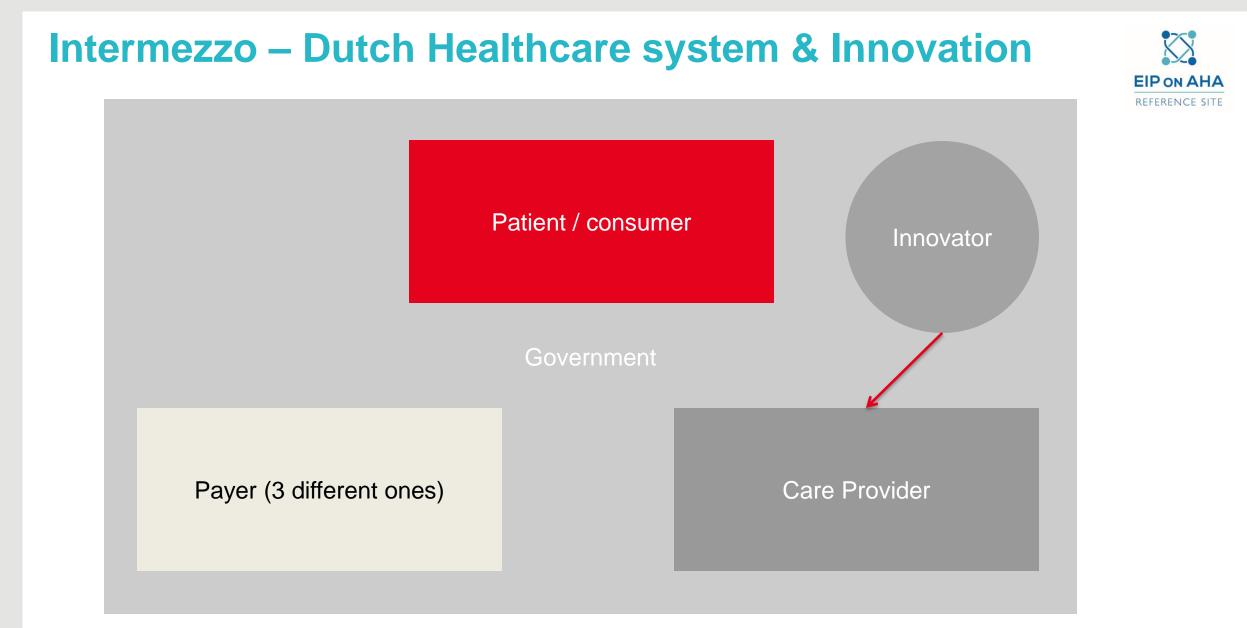
% public expenditure 100,0 80,0 High public expenditure 60,0 40.0 United Kingdom 20,0 United States OECD AVERAGE 0,0 1993 1995 1997 1999 2009 2013 2013. 2001 2003 2005 2007 2011

...we differentiate by investing in prevention



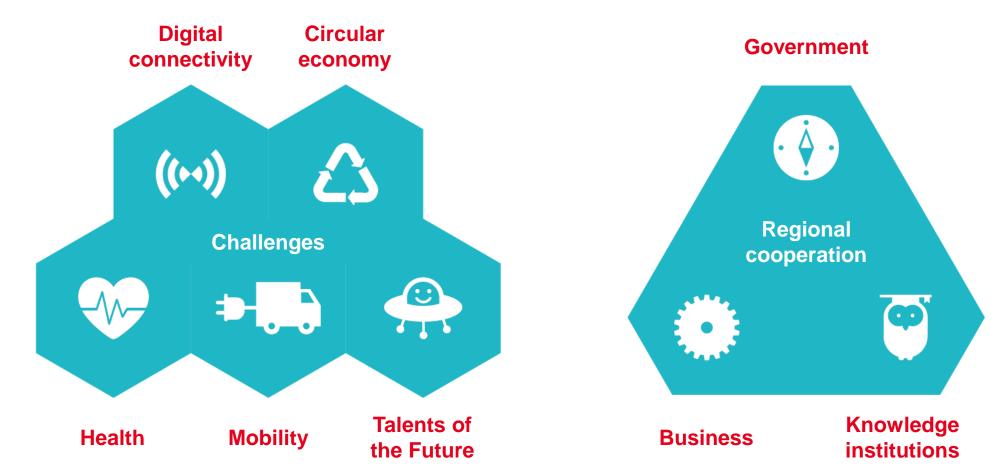
amsterdam economic **board**

EIP ON AHA



Embedded in the Amsterdam Economic Board...





...our assignment is a healthier life

Ambition

Inhabitants of the Amsterdam Metropolitan Area will have gained two healthy life years by 2025.

Focus

Staying healthy and prevention of diseases.

Mission

We are on a collective journey to shape the healthiest region in the world and to help eradicate the chronic disease burden.





We contribute to a healthier future where:



- Each day brings us new knowledge and ideas on staying healthy
- All health interventions are logged, analysable, and add to the body of knowledge that we have, supporting our physicians
- Each and every case of disease helps us understand the disease development better and brings us closer to preventing it
- Good health and prevention of disease will be the norm
- Democratisation of medical knowledge helps reduce health inequality
- Health is truly personal

...and by building on the region's strongholds in health and analytics...



Prevention is becoming the key to the portfolios of food and personal care, medical devices and pharmaceutical companies



11x Comparator Cities: Amsterdam, Barcelona, Berlin, Brussels,

Copenhagen, Dublin, Hamburg, Madrid, Manchester, Stockholm, Vienna

research2guidance

Netherlands amongst first choice countries for market readiness score and developer index

Urban Innovation Network & Elsevier



Life Sciences Partners

Johnson Johnson F Hogeschool van Amsterdam NLC NLC











Rabobank

PHILIPS











...and focussing on 4P Health initiatives.

Personal – tailored to the individual's unique situation and characteristics

Preventive – staying healthy and avoiding deterioration of quality of life

Predictive – increasing amounts of data and better analyses prospectively indicate effectiveness and added value of interventions

Participative – health is personal – so the individual should be at the center – and is experienced in a living, working and social environment that influences health. In addition, individual data added to the body of knowledge will help understand disease.





We manage this from the Board...

Board organisation Strategy | Business Connectors | Communication

Government



Boardmembers

Chairman



Eberhard van der Laan Mayor of Amsterdam and chairman Amsterdam Economic Board & Amsterdam Network Council



Jaap Bond Councillor Province Noord Holland

John Nederstigt Councillor municipality Haarlemmermeer



Kajsa Ollongren Councillor municipality Amsterdam





Franc Weerwind Mayor municipality Almere

Knowledge Institutions

Geert ten Dam Chair Board of Directors University of Amsterdam

Jacqueline Cramer Director Utrecht Sustainability Institute

Jaap Winter Chair Board of Directors VU University Amsterdam

Companies



Hans Fischer Sitemanager & CTO Tata Steel Europe







Dick Kuiper CEO Koninklijke Verkade N.V.

Chair VNO-NCW Metropole

Board of Directors Randstad

Harry van Dorenmalen

Chairman IBM Europe

Hans Bakker

Chris Heutink

Amsterdam



Jos Nijhuis President-directeur Schiphol Group

Yuri Sebreats EVP Innovation and R&D, and CTO, Shell



CEO FloraHolland



Marcel van Loo **Regional Managing Partner** Financial Services for EMEIA at EY

Team Health



Harry van Dorenmalen Challenge Lead





Arnoud Verhoeff



Ellen Maat









... in collaboration with the strong health ecosystem.



Team Health



Tier 1

Harry van Dorenmalen Challenge Lead



Jeroen Maas Contact person



Arnoud Verhoeff





Ellen Maat



Sietse Dugour

Sounding Board of >40 experts

Tier 2





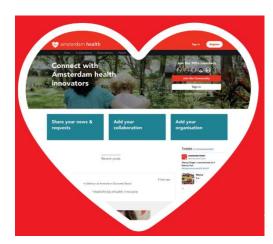
SPINOZA

Amsterdam

Data Science

Amsterdam Health Community

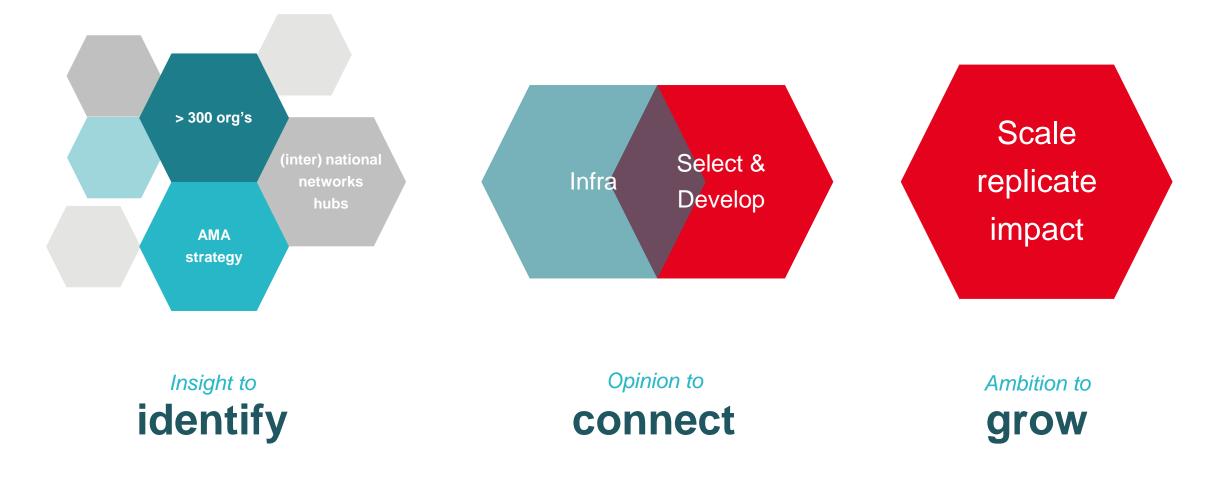
Tier 4





Our approach is straight-forward...





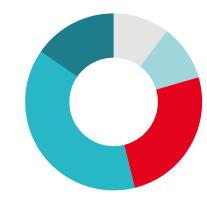
... and delivers results.



partners 210

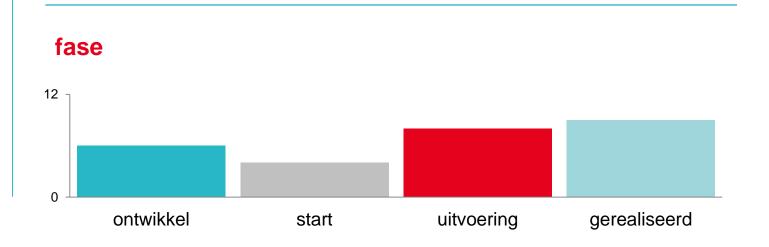
investeringen € 8 miljoen

rol board





- verkennen/onderzoeken
- initiëren
- aanjagen mobiliseren
- platform geven
- uitvoeren



Example result on a European level...

"Being a reference site means that regional alliances – that encompass government authorities, industry and start-ups, research organisations and civil society – are recognised for demonstrating excellence in the implementation and scaling up of the most innovative products and services designed to meet the needs of their ageing populations."



...on the national level...





Ministerie van Volksgezondheid, Welzijn en Sport







elizir
NETHERI ANDS











UNIVERSITEIT TWENTE.

















EIP ON AHA REFERENCE SITE

... and on the regional level.



Decision support System & improved diagnosis

SCYFR

Quadruple Helix research for health



Health Tech Park



Personalised Medicine



Dental Simulator



Prosthesis with

feedback

NeuroTech-NL

KSYOS

Virtual

hospital

Prevention insured



focus cura 🏅



We add value throughout our approach...

Insight to identify

Opinion to

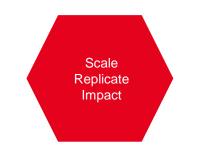
connect

Ambition to

grow



- We know the ecosystem and its value
- We define a regional strategy for infra, data & trust development
- We have a vast network within the AMA
 - We connect the AMA to national and international networks
 - We select quality and showcase it
- We bind innovators through the platform Amsterdam Health, meet-ups and discussions
- We provide a podium for selected innovators



> 300 org's

AMA strategy

- We have expertise on building public-private-academic coalitions
- We are an independent intermediary that stimulates collaboration among and between between public and private partners
- We inspire
- We push for system changes

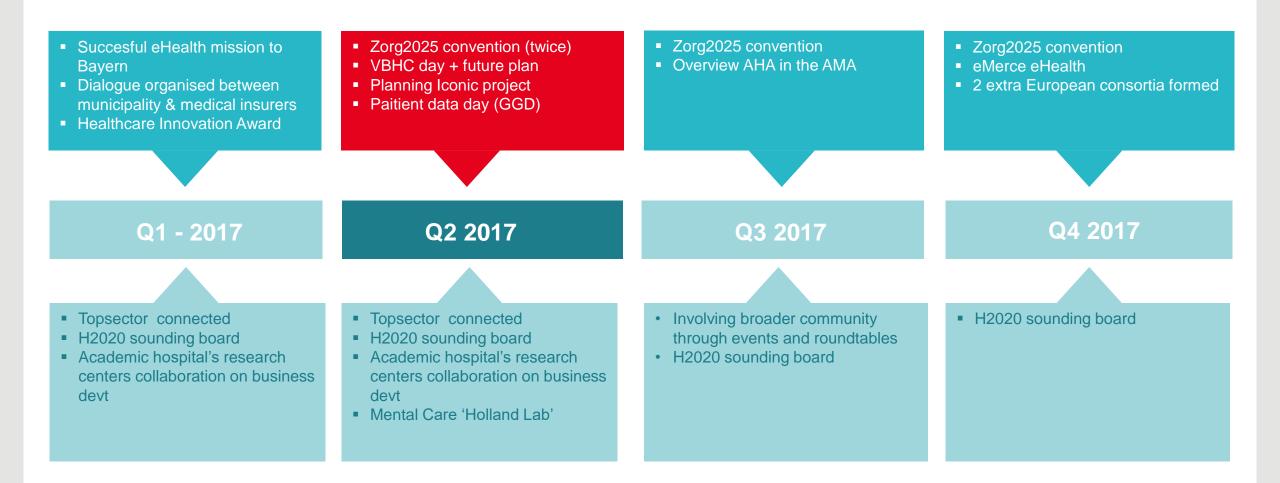
amsterdam economic **board**

Select &

Develop

... and 2017 will bring us further





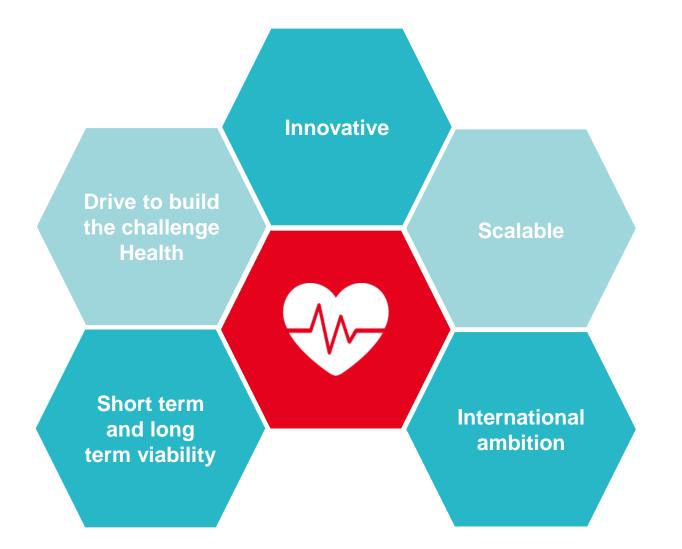
What we think is needed to accelerate innovation:

EIP ON AHA

- Focus on the customer/patient journey to improve health
- Trusted governance structures for an individual's data to speed up knowledge creation
- A health system built on value-based care instead of fee for service
- A core infrastructure that connects health devices and enables health data managemen
- Blockchain as a governance mechanism to unlock the personal data revolution
- Artificial Intelligence as a tool to allow for multi-modal modelling, and speed up and improve diagnosis
- The courage to adapt to new ways of working in interdisciplinary teams, with the individual at the heart of the proces.

Strategic Criteria





Some lessons learned



- It takes people sometimes very specific individuals
- Go where the energy is
- As Johan Cruijff said: "every disadvantage has its advantage" and vice versa
- The public, private and academic worlds have different currencies

Machiavelli was, and is, right

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amsterdam economic board

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